

PATIENT INTAKE PART 1

Patient Demographics

Please print or type all requested information and sign where indicated.

Last Name	et Name First Name				Middle Initial		
Date of Birth/ Occup							
Highest Education Level: □ High Sch	nool 🛮 Assoc	/Bachelor's □ Master's □ D	octora	te			
Home Address							
	Stre	et (and Apt # if Applicable)					
City	Sta	te		z	ip Co	ode	
Cell Phone Ot	her Phone (C	Circle: Home/Work)					
Email							
	s we are required	ormation left on my voiceme to ask you race, ethnicity, and prej nonitor quality and improve patien	ferred la			my email.	
Mark all that apply	y for the Par	ental/Donor ethnic backgr	round	s			
(M = matern	al/egg donor	P = paternal/sperm donor).					
Ethnic Origin	M/P	·	gin			M/P	
Ashkenazi Jewish		Asian, Pacific Islander					
Sephardic Jewish		Asian Indian					
French Canadian		Middle Eastern					
White, European		Hispanic					
African American, African, Black	(Native American					
Other:		Other:					
Primary Language □ English □ Span							
Gender □ female □ male □ trans man	☐ trans wom	an □genderqueer □questic	ning I	∃otŀ	ıer:		
Sexual Orientation □ straight □ lesbian Pronouns (Please circle all that apply)				sexu	al [∃ other:	

Partner/Father of the Baby's (FO)	B) Name:		
Phone: Email:		Occupati	ion:
Pronouns (Please circle all that app	oly) She/Her H	le/Him They/Them	Other:
Address ☐ Same as mine ☐ Diff	erent as mine, fill ou	t below	
	Street ((and Apt # if Applicable)	
City	State		Zip Code
Emergency Contact □ Same as P	artner/FOB □ Diffe	erent, fill out below	
Name	Pho	ne	
Relationship to patient			
Advanced Directives			
Will you accept blood products in	ı a live-saving emerg	ency? □ No □ Ye	es
Do you have an advanced directive	ve or living will?	□ No □Ye	es
Do you have a durable power of a	attorney?	□ No □Ye	es
Do you have a do not resuscitate of	document?	□ No □Ye	es
Please list all your other healthcare provi	iders below Please requi	est an additional form if you	have more than five providers
Provider's Full Name	Specialty	<u> </u>	l/or Phone Number
170000000000000000000000000000000000000	Referring Doc	12000 000 000	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	n . D		
	Primary Doc		

Insurance Information

Primary Insurance Information			
Insurance Company Name			
ID		Group #	<u> </u>
Subscriber	_ DOB		Employer of Subscriber
Relationship to you			
Secondary Insurance Information Insurance Company Name			
ID		Group #	<u> </u>
Subscriber	DOB		Employer of Subscriber
Partner Insurance Information ☐ Partner/FOB has the same insurance insurance.	ance □ Partı	ner/FOB has	s different insurance, provide below
Insurance Company Name			
ID		Group #	<u> </u>
Subscriber	DOB		Employer of Subscriber
arrangements have been made in adinsurance carrier payments. Genetic s Assignment of Benefits I hereby assign all medical and surgi authorize and direct my insurance car to issue payment check(s) directly	vance with or creening/testical cal benefits, trier(s), includ to Maternal l	ur business of ing are billed to include maining Medicaid Fetal Care, I	nt and are due at the time of service unless other office. Necessary forms will be completed to file for by the genetic laboratory and not by our office. Agor medical benefits to which I am entitled. I hereby lt, private insurance and any other health/medical plan, PC for medical services rendered to me and/or my stand that I am responsible for any amount not covered
care and treatments; (2) process insur- photocopy of my signature to be used in effect until revoked by me in writing	ance claims go to process ins ng. I have req nderstand tha	enerated in the surance claim quested medin at by making	ormation necessary to insurance carriers regarding my he course of examination or treatment; and (3) allow a ns for the period of my lifetime. This order will remain cal services from Maternal Fetal Care, PC on behalf of this request, I become fully financially responsible for zed.
including, but not limited to, patient r	nisconduct ar are assigned b	nd recurrent i	ctice-Patient relationship under certain circumstances no-shows pursuant to our practice policy. nce carrier are due and payable at the time of services
Patient/Responsible Party Signature			Date

Authorization to Disclose Information to Third Parties

You are <u>not</u> required to sign this Optional Authorization; however, if you would like us to communicate with your partner, father of the baby, family member, friend, or other third party about your care, we require its completion.

To assist in my evaluation or administration of my care, I authorize Maternal Fetal Care, PC, its subsidiaries, and its duly authorized representatives to share personal health and financial information relating to my care with the family members, friends, and/or other third parties listed below:

Partner/FOB	Phone
Other family member	Phone
Other family member	_ Phone
Other person	Phone
Other person	Phone
[Initials] I do <u>not</u> give permission to Maternal Fetal Care, PC to discus	s my medical care with other parties.
I understand that such information about my care may include infor immune system including, but not limited to, HIV, AIDS; use of drugs history, condition, advice, or treatment, but does not include psychot I do not wish for the following information about my care to be	and alcohol; and mental and physical herapy notes.
I further understand that the information is subject to redisclosure a federal regulations governing the privacy or health information.	nd might not be protected by certain
I may revoke this authorization in writing at any time except to the enthe authorized recipient of my information has relied on it prior to may revoke this authorization by sending written notice to 1275 Summ	receiving my notice of revocation. I
This authorization is valid for the shorter of five (5) years or the durate of the authorization and a copy should be valid as the original.	tion of my care. I may request a copy
Patient signature	Date
Printed Name	

Health Information Portability and Accountability Act (HIPPA) Patient Acknowledgement of Notice of Practices

I hereby acknowledge that a copy of Maternal Fetal Care, PC's

Notice of Privacy Practices has been made available to me.

You can request it from Kira Dineen (kdineen@matneralfetalcarepc.com)

Name			
Signature			
Date _			
Relationsl	hip to patient (if not paties	nt):	

MATERNAL FETAL CARE, PC FINANCIAL POLICY

Our goal is to provide and maintain an open physician-patient relationship. Informing you of our office policies in advance allows for a good flow of communication. Please read this carefully. If you have any questions, please do not hesitate to ask a member of our staff.

- On arrival, please let the front desk know you are here and sign in. It is your responsibility
 to notify the office of any new insurance coverage, address changes or other changes in
 demographic information.
- 2. We require that all patients maintain a valid credit card on file with us. Any patient balances that are present after 30 days will be automatically billed to your credit card. If your credit card is not valid, any balance over 60 days will be forwarded to a collection agency, unless other payment plans have been previously arranged.
- 3. According to your insurance plan, you are responsible for any and all co-payments, deductibles, and coinsurances. Patient balances are billed immediately on receipt of your insurance plan's explanation of benefits. Your remittance is due *within* 10 business days of your receipt of your bill.
- 4. We do not submit to secondary insurance plans. If you have secondary insurance, we will provide you with a receipt to submit for reimbursement. Your secondary insurance will send the reimbursement check directly to you.
- 5. It is your responsibility to understand your benefit plan. It is your responsibility to know if a written referral or authorization is required to see specialists, if preauthorization is required prior to a procedure, and what services are covered.
- 6. If our providers do not participate in your insurance plan, or you have no insurance, payment in full is expected from you at the time of your office visit. For scheduled appointments, prior balances must be paid prior to the visit. If you are experiencing financial hardship, please communicate with our office staff. We would be happy to set you up on an automatic payment plan.
- 7. We require advance notice for canceling appointments. There is a \$25 automatic charge for missed appointments during pregnancy if not canceled two hours prior. There is a \$50 charge for missed gynecology appointments if not canceled 24 hours prior.

MATERNAL FETAL CARE, PC FINANCIAL POLICY (continued)

- 8. A \$25 fee (plus any bank fees incurred) will be charged for any checks returned for insufficient funds.
- 9. We provide services such as pessary device (\$100), TDaP vaccination (\$100), Rhogam injections (\$150) that are not typically covered by your insurance company. The fee for each of these services will be the patient's responsibility, due at time of service.
- 10. Our office provides medical records free of charge, up to 25 pages. After 25 pages, you will be charged \$0.35 a page. A records release form must be completed for each request.
- 11. Before making an annual gynecology appointment, it is your responsibility to check with your insurance company regarding whether the visit will be covered as an annual visit. Not all plans cover annual physicals for routine screening. If it is not covered, you will be responsible for payment at the time of visit.
- 12. Not all services provided by our office are covered by every plan. Any service determined to not be covered by your plan will be your responsibility.
- 13. If you have any questions, please feel free to contact our business manager, Samantha Howell showell@maternalfetalcarepc.com.

I have read and understand the office financial policy and agree to comply with and accept responsibility for any payment that becomes due as outlined.

*This signature will serve as credit card authorization signature for remaining balances.

X		
	Date:	

PATIENT INTAKE PART 2

Patient Clinical Intake

Current Pregnancy

Current Weight lbs Pre-Pregnancy Weight lbs Height feet inches
First day of your last menstrual period \(\square\) certain \(\square\) estimated \(\square\) unsure
Estimated due date based upon □ last menstrual period □ ultrasound
Number of fetuses: Singleton / Twins / Triplets / Quadruplets
Conception: □ Naturally Conceived/Spontaneous □ IUI □ IVF □ fertility medications
If you used reproductive technology
IUI date Embryo Transfer date
With my own egg: Fresh cycle / Frozen cycle Your age at egg retrieval
With a donor egg: Fresh cycle / Frozen cycle Their age at egg retrieval
Stage at embryo transfer, circle: Cleavage stage Blastocyst stage (day 5/6)
Number of embryos transferred
Genetic Screenings performed
☐ PGT-Aneuploidy ☐ PGT-Monogenetic (single gene) ☐ PGT-SR (structural chromosomal rearrangement
☐ Carrier Screening (Counsyl/Myriad/Foresight, Natera/Horizon, SEMA4, JScreen/ReproGEN)
□ NIPS (non-invasive prenatal screening; Myriad/Counsyl/Prequel, Natera/Panorama, MaterniT21)
☐ Parental Karyotype/Chromosomes (<i>Ex</i> : 46,XX, 46,XY, etc.)
☐ Level II Anatomy Scan ~20 weeks
□ Other:
Invasive testing performed
CVS (chorionic villus sampling) date result
□ Amniocentesis date result

Past Obstetrical History

 \square I have never been pregnant

Total # of Pregnancies (include current)	# of Full- Term Births (>37wks)	# of Premature Births (<37wks)	of rtions 2 nd trimester	of rriages 2 nd trimester	# of Multiple Births (Twins/ Triplets)	# of Ectopics	# of Living Children

Are you currently taking care of any children that are not your biological children? ☐ Yes ☐ No

(# should equal total number of pregnancies listed above, including present)

#	Date	Place of Delivery	Outcome Live Birth, Stillbirth, Miscarriage, Termination, or Ectopic	Gestational Age Weeks Pregnant at delivery; Ex: 39 wks	Birth Weight	Assigned Sex at Birth (Female, Male, Etc.)	Delivery vaginal, forceps, c-section, vacuum, VBAC, D&C, D&E	Comments/ Complications/ Hours in Labor/ Epidural
1								
2								
3								
4								
5								
6								
7								
8								
9								

Gynecological History

Are your periods regular? ☐ Yes ☐ No If not, please describe your pattern						
How many days does your period last? How many days between cycles?						
Age at first period Circle any symptoms: ☐ Cramps ☐ Passing Clots ☐ Heavy Bleeding						
When was your last pap smear? Have you had an abnormal pap smear? □ Yes □ No						
Have you ever had a \square LEEP \square Cryotherapy \square Cone Biopsy						
Have you been diagnosed with \square Uterine Fibroids $\;\square$ Ovarian Cysts \square Endometriosis \square PCOS						
Do you have a history of infertility? □ Yes □ No If yes, for how long						
When was your last mammogram? Do you perform self breast exams? ☐ Yes ☐ No						
\square I or my family has a <i>BRCA</i> variant/mutation Do you have benign breast disease? \square Yes \square No						
Are you currently sexually active? \square Yes \square No If yes, are you currently satisfied with your sexuality and sexual practices? \square Yes \square No						
Present method of birth control? \square Birth Control Pills \square IUD \square Diaphragm \square Condoms \square None/NA						
Number of lifetime sexual partners?						
Do you have any history of trauma or assault that may affect your experience talking about or having a physical exam performed? \Box Yes \Box No						
Have you ever been treated for the following? Circle any that apply, and indicate date:						
Vaginosis Genital warts (HPV) Chlamydia Herpes Trichomonas Gonorrhea Syphilis						
Have you ever been tested for HIV? ☐ Yes ☐ No Result: ☐ Positive ☐ Negative Date of test						
Have you received the HPV vaccine (Gardasil)? ☐ Yes ☐ No						

Past Medical History

Condition	Year	Comments
Anemia/Blood Transfusions		
Anesthetic complications		
Arthritis/Joint pain		
Asthma		
Autoimmune disorder		
Birth Defects/Genetic Conditions		
Bladder Disease		
Blood clots/ PE/ Thrombophilia		
Blood transfusions		
Cancer		
Chronic Lung Disease		
Depression/Postpartum		
Dermatologic disorder		
Diabetes (type 1 or type 2)		
Endocrine Disorders		
Fracture		
Gastrointestinal Problems		
Gestational Diabetes		
Glaucoma		
Headaches/Migraines		
Heart Problems/Murmur		
Hepatitis/Liver Disease		
High Blood Pressure		
Hyperlipidemia		
Infertility		
Kidney Disease/Stones		
Multiple Sclerosis		
Neurological disorder		
Osteoporosis		
Pneumonia		
Psychiatric illness		
Rheumatic Fever		
Seizures/Epilepsy		
Sexually Transmitted Infections		
Stroke		
Thyroid Disease		
Trauma/Violence		
Tuberculosis		
Ulcers		
Varicosities/Phlebitis		

	COVID-19 History							
	Ever been diagnosed with COVID-19? ☐ No ☐ Yes; date of onset:							
If yes, we	ere you h	ospitalized?	□ No □ Yes					
□ Asymptomatic □ Symptomatic □ Shortness of Breath □ Cough □ Fever/Chills □ Muscle aches □ Headaches □ Sore Throat □ Loss Taste/Smell □ Nausea/Vomiting □ Congestion □ Diarrhea □ Not vaccinated □ Vaccinated □ Pfizer □ Moderna □ J&J □ Original 2 Doses □ Boosted								
Surgery and Hospitalizations History ☐ Never had surgery or been hospitalized								
Date	Hospital	Procedure	Reason					

Date	riospitai	Troccaare	rcason

Current Medications

(Include vitamins, PNV, and herbal supplements)

☐ I am not taking any medications.

	Medication	Dosage & Frequency	Indication for	Prescribing
	Name		Medication	Provider
1				
2				
4				
5				
6				
7				
8				

A 11	. •
AI	lergies

🗆 I do not have any al	llergie	S
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(Include all medication, environmental & food allergies)

Allergen	Symptoms

Preferred Pharmacy

Do we have your consent to obtain your medication history from your pharmacy/pharmacist?

Yes

No

Name	Address	City	State	Zip Code	Telephone	Mail Order or Retail

Social History

Alcohol/Smoking/Drug Use					
Do you smoke/use tobacco? Yes (currently / previously) # of packs per day x # of years					
□ No (not currently /not ever) □ Yes □ No (not currently /not ever)					
Are you exposed to 2 nd hand smoke at home or work?					
How much caffeine do you consume? # of ounces/day Type					
How much alcohol do you consume? # of drinks/week Type					
What recreational drugs do you use/have you used? ☐ None ☐ Hookah ☐ Marijuana ☐ Cocaine					
\square Crack \square Oxycontin/Opioids \square Fentanyl \square Heroin \square LSD \square Whippets \square PCP \square MDMA					
Method of drug use? □ Smoking □ Snorted □ Injected □ Swallowed					
Do you have any exposure to any of the substances above during your current pregnancy? ☐ Yes ☐ No					
<u>Lifestyle Habits</u>					
How often do you exercise per week? Type of exercise List any dietary restrictions Vegetarian / Vegan Gluten-free					
$We ar \ a \ seatbelt? \ \square \ Always \ \square \ Sometimes \ \square \ No \ \ International \ travel \ in \ last \ year? \ \square \ No \ \square \ Yes; \ Location ____$					
<u>Psychosocial History</u>					
*Please disregard questions if you are not currently pregnant.					
Was this a planned pregnancy? ☐ Yes ☐ No Is this a desired pregnancy? ☐ Yes ☐ No					
How do you feel about being pregnant?					
$Very Poor \leftarrow 1 \qquad 2 \qquad 3 \qquad 4 \qquad 5 \rightarrow Very good$					
Any psych difficulties with previous pregnancies/births? ($Ex: postpartum \ depression$) \square Yes \square No					
How is your mood this pregnancy?					
$Very Poor \leftarrow 1 \qquad 2 \qquad 3 \qquad 4 \qquad 5 \rightarrow Very good$					
Are you experiencing any unusual stress? ☐ Yes ☐ No If yes, would you like to talk? ☐ Yes ☐ No					
Have you experienced significant anxiety, depression, psychological/emotional issues? ☐ Yes ☐ No					
Have you ever seen a therapist, psychologist, or psychiatrist? ☐ Yes, Current ☐ Yes, Past ☐ No					
Have you ever or are you currently taking any mental health medications? ☐ Yes ☐ No					
Have you ever attempted or considered suicide? ☐ Yes ☐ No					
Have you ever been hospitalized for any mental health or emotional condition? ☐ Yes ☐ No					
Have anyone in your family had a problem with the abuse of drugs or alcohol? ☐ Yes ☐ No					
Have you ever been diagnosed with an eating disorder? ☐ Yes ☐ No					
Have you ever experienced domestic violence? ☐ Yes ☐ No Do you feel safe at home? ☐ Yes ☐ No					
If you have a partner, how is your relationship? N/A					
Very Poor $\leftarrow 1$ 2 3 4 5 \rightarrow Very good					
Are family/friends supportive about your pregnancy? Are they a support network? ☐ Yes ☐ No					
Are you working? ☐ Yes ☐ No If yes, will you take maternity leave? ☐ Yes for months ☐ No					

Biological Family Health History

	Maternal/Egg Donor	Paternal/Sperm Donor	Affected Relative
Consanguinity (Related to partner, like co	usins)		□ Yes
Cystic Fibrosis			
Muscular Dystrophy			
Genetic metabolic disorders (PKD)			
Down syndrome			
Other chromosome abnormalities			
Fragile X Syndrome			
Huntington's Disease			
Blood Disorders (Sickle Cell Disease, Hemophili	a) 🗖		
Blood Clots			
High Blood Pressure			
Blindness			
Deafness			
Anencephaly (incomplete formation of the skull)			
Spina bifida (opening in the spine)			
Cleft lip/palate			
Clubfoot			
Heart defect			
Hydrocephalus			
Extra fingers or toes			
Other birth defects			
Intellectual disabilities			
Multiple Miscarriages			
Stillbirth			
Infant death (SIDS)			
Mental Health Issues (Bipolar, Schizophrenia)			
Autism			
Seizures			
Infertility			
Kids using wheelchairs/crutches			
Stroke			
Diabetes (Type 1 or 2)			
High Cholesterol			
Heart Disease			
Breast Cancer			
Colon Cancer			
Ovarian Cancer			
Prostate Cancer			
Other Cancer			
Other			
**NONE of the above apply			

Review of Systems

(Check any symptoms you are currently experiencing.)

Constitutional	□ Negative	☐ Weight loss	□ Weight Gain
	□ Fever	☐ Fatigue	☐ Other
Eyes	□ Negative	☐ Vision Change	☐ Glasses or Contacts
	□ Other		
Ears, Nose, Throat	□ Negative	□ Ulcers	☐ Sinus Trouble
	☐ Headache	☐ Hearing Loss	☐ Other
Cardiovascular	□ Negative	□ Palpitations	☐ SOB on exertion
	☐ Swelling	☐ Chest Pain	☐ Other
Respiratory	□ Negative	☐ Bloody mucus	☐ Shortness of Breath
F	□ Wheezing	□ Cough	□ Other
Gastrointestinal	□ Negative	☐ Flatulence	□ Nausea/Vomiting
34.542.542.1442	☐ Fecal Incontinence	☐ Constipation	□ Bloody Stool
	☐ Indigestion	□ Diarrhea	□ Pain
	□ Other		
Urinary	□ Negative	☐ Blood In urine	☐ Incontinence
	☐ Frequency	☐ Incomplete Emptying	☐ Urgency
	☐ Burning with urination	□ Other	
Gynecological	□ Negative	☐ Abnormal Bleeding	□ Vaginal
C)110001081001	discharge		-
	☐ Painful periods	☐ Painful intercourse	□ PMS
	□ Other		
Musculoskeletal	□ Negative	☐ Muscle Weakness	☐ Muscle or joint
	pain		
	□ Other		
Skin	□ Negative	□ Rash	□ Pigmented
	lesions		
	□ Dry skin	□ Ulcers	□ Other
Breast	□ Negative	☐ Breast pain	☐ Breast lump
	☐ Nipple Discharge	□ Other	
Neurologic	□ Negative	☐ Fainting	□ Numbness
O	☐ Trouble walking	☐ Memory Problems	☐ Seizures
	□ Other		
Psychiatric	□ Negative	□ Depression	□ Crying
<u> </u>	□ Anxiety	□ Other	
Endocrine	□ Negative	☐ Diabetes	☐ Hypothyroid
	☐ Hot flashes	☐ Hair loss	☐ Hyperthyroid
	☐ Heat/Cold Intolerance	□ Other	
Hematological/Lymphatic	□ Negative	□ Bruising	□ Bleeding
<i>G</i> , 7 1	☐ Swollen Lymph nodes	□ Other	
Comments/Reviewed:			
,			